



ADMINISTRATION FOR
CHILDREN & FAMILIES

**COMMUNITY SERVICES BLOCK GRANT (CSBG)
TRIBAL TRAINING & TECHNICAL ASSISTANCE PROGRAM**

Fiscal Year 2023 CSBG Tribal Annual Report

***Report on FY2023 CSBG Regular Funding &
CARES Act Supplemental Funding***



**Administration for Children & Families
Office of Community Services**

***Fillable-PDF Tool
for Tribes & Tribal Organizations***

Lux Consulting Group, Inc. is proud to serve Native American communities as the Community Services Block Grant (CSBG) Tribal Training & Technical Assistance Program provider. This publication was created by Lux Consulting Group, Inc. in the performance of the U.S. Department of Health and Human Services, Administration for Children and Families, Office of Community Services, Grant Number #GS-10F-0328T/75P00119F80215. Any opinion, findings, and conclusions, or recommendations expressed in this material are those of the author(s) and do not necessarily reflect the views of the U.S. Department of Health and Human Services, Administration for Children and Families.

Overview

The FY2023 CSBG Tribal Annual Report is a narrative description of how the CSBG Tribal grant recipient met its goals and objectives and provides information on the individuals served and the types of projects supported by funding during Fiscal Year 2023 (10/1/2022 - 9/30/2023), including FY2023 CSBG Regular Funding and CARES Act Supplemental Funding.

This FY2023 CSBG Tribal Annual Report PDF Tool is provided as a technical assistance tool to help Tribal grant recipients produce a CSBG Tribal Annual Report that meets the requirements of Section 678E(2) of the CSBG Act.

The CSBG Tribal Training & Technical Assistance Program offers free 1:1 support to all CSBG Tribal grant recipients. Contact the CSBG Tribal TTA team at tribalta@luxcg.com or (301) 244-3557.

Instructions

- Per federal requirements for tracking CARES Act Supplemental Funding separately, the following FY2023 CSBG Tribal Annual Report provides a separate section for reporting on the CARES Act Supplemental Funding. **Be sure that the answers to questions 9-11 address CARES Act Supplemental Funding ONLY.**
- Download this Fillable-PDF Tool onto your computer and save it before you open it in [Adobe Acrobat](#) to begin working on it. Loss of data will occur if the tool is not downloaded, saved, and opened in the Adobe Acrobat program prior to entering data.
- All boxes on the form require data entry or the form will not save properly.
- All CSBG Tribal grant recipients must submit a FY2023 CSBG Tribal Annual Report by **March 31, 2024** via the [On-Line Data Collection \(OLDC\)](#) system. Follow the [CSBG Tribal Annual Report OLDC Submission Step-by-Step Instructions](#) to upload your CSBG Tribal Annual Report document as an attachment to your updated SF-424M Form in the OLDC system.

Section 1:
CSBG Administrative Contact Information

1. Name of Tribe or Tribal Organization:

2. Tribal CSBG Program Contact Person: *Name the Tribal individual designated within the Tribe or Tribal Organization to take the lead in administering the Community Services Block Grant and serve as the primary contact on all programmatic activities. The Tribal Program Contact Person’s information is as follows:*

2a. CSBG Program Contact Person Name:

2b. CSBG Program Contact Person Title:

2c. Telephone Number:

2d. Email Address:

Section 2:

CSBG Regular Funding - Use of Funds

CSBG Regular Funds - Budget & Expenses

3. Provide an accounting of how FY2023 CSBG Regular Funds were spent on the delivery of services, including budget and expenses. How did you spend the FY2023 CSBG Regular Funds to deliver services? Budget: Identify the amount of FY2023 CSBG Regular Funds you budgeted to deliver services. Expenses: Identify the amounts of FY2023 CSBG Regular Funds you actually spent to deliver services.

	Fiscal Year <input style="width: 50px; height: 20px;" type="text"/> % of CSBG Funding	Fiscal Year <input style="width: 50px; height: 20px;" type="text"/> % of CSBG Funding
Administrative Funds <i>(Not more than 5%)</i>		
CSBG Program Funds for Core Services <i>(Not less than 95%)</i>		
	Budget	Expenses
Self-Sufficiency		
Employment and Job Training		
Education		
Income-Management		
Housing		
Emergency Assistance		
Partnerships and Community Engagement		
Youth Development		
Program Linkages		
Service Coordination		
Health and Nutrition		
Total		

CSBG Regular Funds - Number & Characteristics of Clients Served

4. Provide details regarding the number and characteristics of clients that received services funded with CSBG Regular funds. Please indicate if special populations (such as homeless individuals and families, youth, or the elderly) were served. Identify the number of clients you served. Identify the characteristics of the clients that you served.

CSBG Regular Funds - Goals & Objectives

5. Provide details on the way the Tribe or Tribal Organization’s FY2023 CSBG program met its goals and objectives. *Describe how the CSBG program met its goals and objectives with the support of FY2023 CSBG Regular Funds. Identify the CSBG goals you planned to achieve with FY2023 CSBG Regular Funds and compare them to the CSBG outcomes you actually achieved.*

CSBG Regular Funds - Projects & Activities

6. Provide details on the types of projects and activities supported by FY2023 CSBG Regular Funds in any of the CSBG core services areas listed below. What CSBG core services projects and activities did you fund with CSBG Regular Funds?

6a. CSBG Regular Funds - Self-Sufficiency Services: *Describe all services to assist individuals and families in becoming more financially independent, including assessing needs and resources, developing a plan of support, and linking clients to resources. (If you didn't provide this service, indicate "N/A" for not applicable.)*

6b. CSBG Regular Funds - Employment Services: *Describe all employment related services, such as support for job placement, vocational and skills training, job development, and eliminating barriers to work. (If you did not provide this service, indicate "N/A" for not applicable.)*

6c. CSBG Regular Funds - Education Services: *Describe all education related services, such as adult education, literacy programs, scholarships, Head Start enhancement, child development programs, and anti-drug education. (If you did not provide this service, indicate "N/A" for not applicable.)*

6d. CSBG Regular Funds - Income-Management Services: *Describe all income management related services, such as budgeting assistance, tax preparation, tax credit information, and medical benefits claims assistance. (If you did not provide this service, indicate "N/A" for not applicable.)*

6e. CSBG Regular Funds - Housing Services: *Describe all housing related services, such as homeownership counseling and loan assistance, landlord/tenant relations housing assistance, homeless services, and home repair and rehabilitation. (If you did not provide this service, indicate "N/A" for not applicable.)*

6f. CSBG Regular Funds - Emergency Assistance Services: *Describe all emergency assistance related services, such as temporary housing, rent or mortgage assistance, cash assistance/short-term loans, energy or utility assistance, emergency food, clothing and medical services, and disaster response. (If you did not provide this service, indicate "N/A" for not applicable.)*

6g. CSBG Regular Funds - Partnerships & Community Engagement Services:

Describe all partnerships and community engagement related services, such as activities designed to help low-income families and individuals achieve greater participation in the affairs of their communities, including: partnerships with local law enforcement agencies, housing authorities, private foundations, and other public and private partners. CSBG funding also supports interagency partnerships and Tribal/State partnerships as well. (If you did not provide this service, indicate "N/A" for not applicable.)

6h. CSBG Regular Funds - Youth Development Services: *Describe all youth development related activities, such as activities that address the needs of youth in low-income communities. Establishment of violence-free zones, intervention and mediation programs, mentoring and life skills training, job creation, entrepreneurship programs, and after-school childcare programs. (If you did not provide this service, indicate "N/A" for not applicable.)*

6i. CSBG Regular Funds - Linkages & Coordination Services: *Describe all linkages and coordination between anti-poverty programs, such as eligibility coordination to make more effective use of related programs, including other public and private sources. Fill identified gaps in the services through the provision of information, referrals, eligibility coordination, case management, and follow-up consultations. (If you did not provide this service, indicate "N/A" for not applicable.)*

6j. CSBG Regular Funds - Health & Nutrition Services: *Describe all health and nutrition related services, such as food banks, public education, health counseling, transportation to health services, community garden programs, and production and delivery programs. (If you did not provide this service, indicate "N/A" for not applicable.)*

CSBG Regular Funds - CSBG Accomplishments

7. Provide details on CSBG accomplishments. *What program successes would you like to highlight?*

CSBG Regular Funds - CSBG Outcome Data

8. Provide outcome data that reflects progress toward the CSBG National Goals*.

What data, stories and information help demonstrate the impact CSBG funding has on your clients and your community?

*** CSBG National Goals:**

Goal 1: Low-income people become more self-sufficient. (Family)

Goal 2: The conditions in which low-income people live are improved.
(Community)

Goal 3: Low-income people own a stake in their community. (Community)

Goal 4: Partnerships among supporters and providers of services to low-income people are achieved. (Agency)

Goal 5: Agencies increase their capacity to achieve results. (Agency)

Goal 6: Low-income people, especially vulnerable populations, achieve their potential by strengthening family and other supportive systems.
(Family)

Section 3:

CSBG CARES Act Supplemental Funding - Use of Funds

CARES Act Supplemental Funds - Budget & Expenses

9. Provide an accounting of how CARES Act Supplemental Funds were spent on the delivery of services in FY2023, including budget and expenses. How did you spend the CARES Act Supplemental Funds in FY2023 to deliver services? Budget: Identify the amount of CARES Act Supplemental Funds you budgeted to deliver services in FY2023. Expenses: Identify the amounts of CARES Act Supplemental Funds you actually spent to deliver services in FY2023.

	Fiscal Year <input type="text"/> % of CARES Funding	Fiscal Year <input type="text"/> % of CARES Funding
Supplemental Funds <i>(Not more than 5%)</i>		
CARES Act Supplemental Funds for Core Services <i>(Not less than 95%)</i>		
	Budget	Expenses
Self-Sufficiency		
Employment and Job Training		
Education		
Income-Management		
Housing		
Emergency Assistance		
Partnerships and Community Engagement		
Youth Development		
Program Linkages		
Service Coordination		
Health and Nutrition		
Total		

9a. CARES Act Supplemental Funds - Budget & Expenses: *If the Tribe or Tribal Organization expended less than 50% of their CARES Act Supplemental Funds, please detail why.*

CARES Act Supplemental Funds - Number & Characteristics of Clients Served

10. Provide details regarding the number and characteristics of clients that received services funded with CARES Act Supplemental Funds in FY2023. Identify the number of clients you served with CARES Act Supplemental Funds in FY2023. Identify the characteristics of the clients that you served. Please indicate if special populations (such as homeless individuals and families, youth, or the elderly) were served.

CARES Act Supplemental Funds - Projects & Activities

11. Provide details on the types of projects and activities supported by CARES Act Supplemental Funds in FY2023 in any of the CSBG core services areas listed below. What CSBG core services projects and activities did you fund with CARES Act Supplemental Funds in FY2023?

11a. CARES Act Supplemental Funds - Self-Sufficiency Services: *Describe all services to assist individuals and families in becoming more financially independent, including assessing needs and resources, developing a plan of support, and linking clients to resources. (If you did not provide this service, indicate "N/A" for not applicable.)*

11b. CARES Act Supplemental Funds - Employment Services: *Describe all employment related services, such as support for job placement, vocational and skills training, job development, and eliminating barriers to work. (If you did not provide this service, indicate "N/A" for not applicable.)*

11c. CARES Act Supplemental Funds - Education Services: *Describe all education related services, such as adult education, literacy programs, scholarships, Head Start enhancement, child development programs, and anti-drug education. (If you did not provide this service, indicate "N/A" for not applicable.)*

11d. CARES Act Supplemental Funds - Income-Management Services: *Describe all income management related services, such as budgeting assistance, tax preparation, tax credit information, and medical benefits claims assistance. (If you did not provide this service, indicate "N/A" for not applicable.)*

11e. CARES Act Supplemental Funds - Housing Services: *Describe all housing related services, such as homeownership counseling and loan assistance, landlord/tenant relations housing assistance, homeless services, and home repair and rehabilitation. (If you did not provide this service, indicate "N/A" for not applicable)*

11f. CARES Act Supplemental Funds - Emergency Assistance Services: *Describe all emergency assistance related services, such as temporary housing, rent or mortgage assistance, cash assistance/short-term loans, energy or utility assistance, emergency food, clothing and medical services, and disaster response. (If you did not provide this service, indicate "N/A" for not applicable.)*

11g. CARES Act Supplemental Funds - Partnerships & Community Engagement

Services: *Describe all partnerships and community engagement related services, such as activities designed to help low-income families and individuals achieve greater participation in the affairs of their communities, including: partnerships with local law enforcement agencies, housing authorities, private foundations, and other public and private partners. CSBG funding also supports interagency partnerships and Tribal/State partnerships as well. (If you did not provide this service, indicate "N/A" for not applicable.)*

11h. CARES Act Supplemental Funds - Youth Development Services: *Describe all youth development related activities, such as activities that address the needs of youth in low-income communities. Establishment of violence-free zones, intervention and mediation programs, mentoring and life skills training, job creation, entrepreneurship programs, and after-school childcare programs. (If you did not provide this service, indicate "N/A" for not applicable.)*

11i. CARES Act Supplemental Funds - Linkages & Coordination Services:

Describe all linkages and coordination between anti-poverty programs, such as eligibility coordination to make more effective use of related programs, including other public and private sources. Fill identified gaps in the services through the provision of information, referrals, eligibility coordination, case management, and follow-up consultations. (If you did not provide this service, indicate "N/A" for not applicable.)

11j. CARES Act Supplemental Funds - Health & Nutrition Services: *Describe all health and nutrition related services, such as food banks, public education, health counseling, transportation to health services, community garden programs, and production and delivery programs. (If you did not provide this service, indicate "N/A" for not applicable.)*

End of Form

Reminders:

- 1. Review to confirm that you have provided all of the necessary information.*
- 2. Save your PDF again.*
- 3. Follow the [CSBG Tribal Annual Report OLDC Submission Step-by-Step Instructions](#) to upload your CSBG Tribal Annual Report document as an attachment to your updated SF-424M Form in the [OLDC system](#).*